

Complete the following personal information:

Your name: _____

Spouse name: _____

Your Social Security Number: _____

Spouse Social Security Number: _____

Your birth date (MM/DD/YYYY): _____

Spouse birth date (MM/DD/YYYY): _____

Address: _____

City: _____

State: _____ ZIP: _____

Phone: _____

Were you age 23 or older as of December 31, 2022?Yes No
If "No," stop. No credit is allowed.

2022 Total household income for the entire year (For you and your spouse). Read instructions before completing.

Use whole dollars only

- 1. Wages, salaries, unemployment compensation, tips, etc..... , .00
- 2. In-kind assistance for housing expenses..... , .00
- 3. Title 19 benefits (excluding medical benefits)..... , .00
- 4. Social Security income , .00
- 5. Disability income , .00
- 6. All pensions and annuities..... , .00
- 7. Interest and dividend income , .00
- 8. Profits from businesses and/or farming and capital gain , .00
- If less than zero, enter 0.
- 9. Money received from others living with you..... , .00
- 10. Other income , .00
- 11. Total household income. Add amounts from lines 1-10 , .00

(If \$25,328 or greater, stop. No credit is allowed.)

I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this claim, and, to the best of my knowledge and belief, it is true, correct, and complete.

Your signature: _____ Date: _____

This claim must be filed or mailed to your county treasurer on or before June 1, 2023. The treasurer may extend the filing deadline to September 30, 2023. The Director of Revenue may extend the filing deadline through December 31, 2023.

Instructions

Who is Eligible?

- Total 2022 household income was less than \$25,328 and
- Age 23 or older as of December 31, 2022.

Household income includes your income and your spouse’s income, if living together, and monetary contributions received from other persons living with you. If you and your spouse are not living together, file separate claims.

Line 1: Wages, salaries, unemployment compensation, tips, etc. - Enter the total wages, salaries, unemployment compensation, tips, bonuses, and commissions received. If you are living with your spouse, include the total amounts received by both you and your spouse.

Line 2: In-kind assistance - Enter any portion of your housing expenses, including utilities, that were paid for you. Do not enter Federal Energy Assistance.

Line 3: Title 19 benefits - Enter your Title 19 benefits received for housing expenses. Do not include medical benefits.

Line 4: Social Security income - Enter the total Social Security benefits received, even if not reportable for income tax purposes. Include any Medicare premiums withheld.

Line 5: Disability income - Enter the total received for disability or injury compensation, even if not reportable for income tax purposes.

Line 6: All pensions and annuities – Enter the total received from pensions and annuities. Include retirement pay for military service, even if not reportable for income tax purposes.

Line 7: Interest and dividend income - Enter taxable interest income, plus all interest income from federal, state, and municipal securities. Enter

taxable dividends and distributions received. Include cash dividends and dividends paid in the form of merchandise or other property and report at fair market value.

Line 8: Profits from businesses and/or farming and capital gain - Enter profit from business and/or farming, and any gain received from the sale or exchange of capital assets. Capital losses are limited to the same amount that you are allowed to report for income tax purposes. Any loss must be offset against gain, and a net loss must be reported as zero.

Line 9: Money received from others living with you - Enter money received from others living with you. Do not include goods and services received.

Line 10: Other income - Enter total income received from the following sources:

- Child support and alimony payments.
- Welfare payments. Report Family Investment Program (FIP), children’s Supplemental Security Income (SSI), and all other welfare program cash payments. Do not include foster grandparents’ stipends or non-cash government assistance (food, clothing, food stamps, medical supplies, etc.).
- Insurance income not reported elsewhere.
- Gambling and all other income not reported elsewhere.

Additional Information:

The location of your county treasurer can be found at the Iowa County Treasurers website: iowatreasurers.org.

For information about your Social Security benefits, go to the Social Security Administration website ssa.gov/myaccount.

For use by County Treasurer only

Income	Reduced	Square footage: _____
\$0.00 – \$13,047.99	tax rate	Year of manufacture: _____
\$13,048.00 – \$14,582.99	.00	* If year of manufacture is 2013-2016, apply 90% factor.
\$14,583.00 – \$16,117.99	.03	* If year of manufacture is 2012 or before, apply 80% factor.
\$16,118.00 – \$19,187.99	.06	Regular tax: _____
\$19,188.00 – \$22,257.99	.10	Reduced tax: _____
\$22,258.00 – \$25,327.99	.13	Reimbursement: _____
	.15	